SPRING 2011 SEMESTER

NOTICE OF SPECIAL LECTURE
LEGAL ENVIRONMENT OF BUSINESS
STUDENTS IN ALL SECTIONS
Professor Henry Lowenstein
Professor Andy Hendrick

THURSDAY, APRIL 21, 2011
10:50am to 12:15pm
Wall Auditorium

SPECIAL GUEST LECTURER

Mr. M. Owen Donley, III, Esq.
Chief Counsel
Office of Investor Education and
Advocacy
United States Securities and
Exchange Commission

The last topic covered each term in our core course, CBAD 344 Legal Environment of Business, is Securities-Investor Protection and Corporate Governance. All students in Professor Hendrick and Lowenstein's business law/legal environment class sections will meet in the Wall Auditorium for this very special and unique lecture. A request has been sent to all Wall College faculty to provide excused absences for students with class conflicts at that time.

Established in 1934 the U.S. Securities and Exchange Commission is the chief Federal enforcement regulatory agency governing U.S. securities markets and the securities/investment industry including related accounting and auditing oversight. Mr. Donley will join us to speak on the operation of the U.S. Securities and Exchange Commission, the major functions of its Divisions and Offices in enforcing the Securities Acts of 1933 and 1934 and related laws. He will be happy to take questions but we understand will not be able to address any current or pending cases (such as Galleon, FannieMae/FreddieMac, Madoff, etc.). [Background on Mr. Donley appears on the reverse side of this notice.]

NOTE: THIS IS A CLASSROOM LECTURE FOR THE BENEFIT OF OUR STUDENTS, NOT OPEN TO THE PUBLIC
BACKGROUND

Mr. M. Owen Donley, III, Esq.
Chief Counsel
Office of Investor Education and Advocacy
United States Securities and Exchange Commission

Mr. Donley joined the U.S. Securities and Exchange Commission in 2004 starting as a staff attorney and later Senior Counsel with the Commission in Washington, DC. In May 2009 he was appointed Chief Counsel of the SEC's Office of Investor Education and Advocacy. Duties of the Office include providing legal and program related advice on a broad range of legal and regulatory issues to the Commission and its divisions under the various securities laws of the United States.

Prior to joining the SEC, from 1999-2003, Mr. Donley was an attorney specializing in securities litigation for the law firm of Sutherland Asbill and Brennan LLP (Atlanta and Washington DC offices). From 1998-1999 he was Law Clerk to the Honorable Robert L. Hinkle, United States District Court Judge for the Northern District of Florida (Tallahassee, FL).

Mr. Donley received his J.D. from Vanderbilt University School of Law (Nashville, TN) where he received a number of honors including Managing Editor of Vanderbilt Law Review. He received his B.A. in Political Science from the University of South Carolina (Columbia, SC).

He is a member of the State Bar of Georgia and District of Columbia. He received the SEC's Law and Policy Award-2010, and, the Capital Markets Award-2009. He has authored a number of articles on securities law. Mr. Donley is married to attorney Elizabeth M. Donley and resides in Washington, DC.

KEY U.S. SECURITIES LAWS AND REFERENCES