

Student Name: _____ SSN/ID: _____

Section B: Projected Income for the Current Calendar Year*

Please list all income amounts received to date for current calendar year and amounts expected to receive in the remainder of this calendar year.

<u>SOURCES OF INCOME</u>	<u>ACTUAL**</u> (Jan 1, 20 ____ Today)		<u>ESTIMATED</u> (Today – Dec 31, 20 ____)		<u>20 ____</u> <u>TOTAL</u>
Gross Wages/Tips/Severance – Parent 1 <i>Name:</i>	\$	+	\$	=	
Gross Wages/Tips/Severance – Parent 2 <i>Name:</i>	\$	+	\$	=	
Gross Wages/Tips/Severance – Student Only if loss of income is for student	\$	+	\$	=	
Other taxable income <i>Source(s):</i>	\$	+	\$	=	
Taxable pensions and annuities	\$	+	\$	=	
Untaxable pensions and annuities	\$	+	\$	=	
Unemployment Benefits <i>Name of person(s) receiving:</i>	\$	+	\$	=	
Social Security Benefits <i>Name of person(s) receiving:</i>	\$	+	\$	=	
Other untaxed income <i>Source(s):</i>	\$	+	\$	=	
Child support received for all children	\$	+	\$	=	
Retirement distributions (401K, IRA, etc.)	\$	+	\$	=	
Other <i>Source(s):</i>	\$	+	\$	=	
TOTAL	\$	+	\$	=	

Please do not submit tax information (tax returns, W2's, tax return transcripts) unless specifically requested by our office! Students who submit tax documents and/or an appeal for loss of income are consenting to being institutionally selected for verification (if not selected when filling out the FAFSA) and are required to complete the process to receive aid, regardless of the appeal outcome.

**Use the calendar year associated with the Fall term of enrollment. For example, if applying for an adjustment for the 2023-2024 academic year, regardless of when the appeal is submitted, you will supply income information for the 2023 calendar year.*

Submission Agreement:

By submitting this form, I certify the information provided is accurate.

Your request will be reviewed within 14 business days. A staff member from financial aid will reach out to the student's CCU email and/or telephone number on record to request additional information, detail next steps, or answer any questions. If determined that a professional judgment appeal is beneficial, additional forms and information will be requested. If you have any questions, please feel free to reach out to a financial aid counselor at (843) 349-2313 or finaid@coastal.edu.