Jimmy R. Barnes, CPA

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Professional Summary:

I am a CPA and business owner with nearly twenty years of professional accounting experience. I manage my CPA firm; prepare and review individual, partnership, and corporate tax returns and payrolls, and provide planning and tax advice for hundreds of clients. I have spent decades refining my ability to forge strong client relationships and to communicate effectively with individuals from all backgrounds. Additionally, I am in my second semester of teaching accounting courses at Coastal Carolina University where my inclusive, student-centered approach in the classroom focuses on teaching students to connect theory to practice.

Educational Background:

- Master's of Accountancy University of Arkansas, May 2006
- Bachelor's of Science in Economics & Finance Arkansas Tech University, May 2002
- Bachelor's of Science in Accounting, Arkansas Tech University, May 2000

Professional Experience:

Teaching Associate August 2021 – Present

Coastal Carolina University, Conway, SC

- ➤ Teach multiple accounting classes, including CBAD 201, CBAD 202, and ACCT 399
- ➤ Provide virtual and in-person office hours to facilitate student success
- > Structure and facilitate additional asynchronous coursework (homework, tutorials, etc.) to enhance student learning beyond the classroom

Key Results:

- Establish an inclusive and student-centered classroom learning environment
- Communicate effectively with students from various backgrounds and with a variety of learning needs
- Engage students in an active learning process
- Provide feedback on graded assignments and exams to facilitate student learning
- Report absences and submit grades, syllabi, and seating charts in a timely manner

Business Owner and Accountant January 2021 – Present

Jimmy Barnes, CPA, LLC, Murrells Inlet, SC

- > Build and maintain client relationships
- Manage staff and assign workloads
- ➤ Complete monthly billing for all clients
- Establish processes and procedures to ensure work is done timely and efficiently
- Oversee the daily operations of business

Kev Results:

- Increased number of clients by more than 20% in first year
- Retained more than 90% of clients from prior year
- Increased total income over the prior year

Accountant November 2007 – December 2016, September 2017 – December 2020

King and Godbold, LLC, Myrtle Beach, SC

- ➤ Prepared individual, partnership, nonprofit, and corporate tax returns
- Prepared payroll and quarterly and annual payroll reports
- Researched and resolved complex tax issues
- ➤ Reviewed monthly financial statements
- Prepared bank reconciliations
- ➤ Compiled monthly, quarterly, and annual financial statements
- > Trained new accountants

Key Results:

- Prepared hundreds of tax returns each year, including individual, partnership, S-corporation, and C-corporations
- Communicated effectively with various federal and state taxing agencies, including resolving clients' tax issues with the IRS on a regular basis
- Built and maintained highly effective long-term relationships with clients
- Provided monthly, quarterly, and annual financial statements in a timely manner
- Prepared all quarterly and annual payroll reports correctly and timely
- Experienced working with various tax and bookkeeping software (such as, File Cabinet Solutions, QuickBooks, Accounting CS, and UltraTax)

BAS Staff Accountant December 2016 – September 2017

Webster Rogers, LLP, Myrtle Beach, SC

- > Prepared individual, partnership, and corporate tax returns
- ➤ Prepared and assisted in reviewing various annual filings including W-2s and Form 1099s
- Prepared monthly reconciliations
- ➤ Compiled monthly, quarterly, and annual financial statements
- Reviewed bill setups to ensure timeliness and accuracy for payment

Key Results:

- Experienced working with different tax and bookkeeping software (such as, Bill Pay, Engagement, and ProSystems)
- Gained additional review and oversight skills
- Acquired knowledge of an additional work environments and management styles

Financial Accountant May 2006 – August 2007

Arkansas Western Gas, Fayetteville, AR

- ➤ Analyzed and investigated differences between budgeted costs and actual costs
- ➤ Calculated gas storage and royalty payables
- > Prepared various monthly reports on cost analyses

Key Results:

 Resolved discrepancies between the projected budget and actual costs, allowing the company to find excess expenses, determine cost saving measures, and ensure proper procedures were followed

Tax Accountant May 2002 – August 2005

Downing and Associates, Inc. Springdale, AR

- Prepared numerous individual, partnership, nonprofit, and corporation tax returns
- > Communicated with various federal and state taxing authorities to resolve issues
- ➤ Compiled monthly, quarterly, and annual financial statements
- Prepared bank reconciliations

Key Results:

- Prepared hundreds of tax returns each year, the majority of which were individual returns
- Communicated effectively with various federal and state taxing agencies, including resolving clients' tax issues with the IRS on a regular basis
- Built and maintained highly effective relationships with clients

Summary of Additional Skills:

- > Strong organizational skills
- ➤ Highly effective at time management and meeting deadlines
- > Exceptional at prioritizing and managing heavy workflow without direct supervision
- ➤ Especially detailed oriented
- Strong ability to analyze large amounts of information quickly
- ➤ Excellent written and verbal communication skills
- ➤ Member of the AICPA and SCACPA