

COLLEGE OF BUSINESS ADMINISTRATION
Major: Finance (Wealth Management and Certified Financial Planning)
Catalog Year 2022

FRESHMAN							
FALL SEMESTER START				SPRING SEMESTER			
Course	Credits	Min Grade	Prerequisites	Course	Credits	Min Grade	Prerequisites
<input type="checkbox"/> UNIV 110B The First-Year Experience	3	C		<input type="checkbox"/> MATH 132 Calc for Bus/Soc Sci (or MATH 160)	3	C	Math 130I or Math Placement
<input type="checkbox"/> ENGL 101 Composition	4	C		<input type="checkbox"/> ENGL 102 Composition and Critical Reading	4	C	ENGL 101
<input type="checkbox"/> MATH 130A College Algebra (if needed) FALL 1	2	C		<input type="checkbox"/> CBAD 120 Intro to Global Business (required for business majors, also completes the Human and Social Behavior Core requirement)	3	C	
<input type="checkbox"/> MATH 130B College Algebra (if needed) FALL 2	2	C		<input type="checkbox"/> Humanistic Thought (Core) ¹	3	D	
<input type="checkbox"/> Artistic Expression (Core) ¹	3	D		<input type="checkbox"/> Human and Social Behavior (Core) ¹	3	D	
<input type="checkbox"/> Computer Science elective course (CSCI 110, CSCI 120, CSCI 135, DCD 102, DCD 201, or GEOG 204)	3	C		*Continue working on PDA categories!	0		
PDA Major & Careers (Required)				*PDA* Experiential Learning (Elective)			
PDA Professional Profile (Required)	17			*PDA* Majors and Careers (Elective)	16		
SOPHOMORE							
FALL SEMESTER				SPRING SEMESTER			
Course	Credits	Min Grade	Prerequisites	Course	Credits	Min Grade	Prerequisites
<input type="checkbox"/> CBAD 201 Financial Accounting	3	C	UNIV 110	<input type="checkbox"/> CBAD 202 Managerial Accounting	3	C	CBAD 201
<input type="checkbox"/> ECON 201 Macroeconomics	3	C	UNIV 110, MATH 130I or MATH 132, 24 HRS	<input type="checkbox"/> ECON 202 Microeconomics	3	C	UNIV 110, MATH 130I or MATH 132, 24 HRS
<input type="checkbox"/> CBAD 291 Business Statistics	3	C	UNIV 110 and MATH 138, MATH 130, MATH 130B, MATH 132, or	<input type="checkbox"/> CBAD 292 Decision Analysis	3	C	CBAD 291
<input type="checkbox"/> Scientific Concepts (Core) ¹	4	D		<input type="checkbox"/> Communication Across Cultures (Core) ¹	5	D	
<input type="checkbox"/> HIST 201/ POLI 201 American Gov.	3	D		<input type="checkbox"/> FIN 301 Business Finance	3	C	ECON 201, MATH 132, CBAD: 201, 291
PDA Leadership Skills (Required)				*PDA* Interviewing Skills (Required)			
PDA Professional Profile (Elective)	16			*PDA* Experiential Learning (Elective)	17		
JUNIOR							
FALL SEMESTER				SPRING SEMESTER			
Course	Credits	Min Grade	Prerequisites	Course	Credits	Min Grade	Prerequisites
<input type="checkbox"/> FIN 404 Business and Financial Analysis	3	C	FIN 301	<input type="checkbox"/> FIN 403 Financial Institutions and Markets	3	C	FIN 301
<input type="checkbox"/> CBAD 301 Management & Organizations	3	C		<input type="checkbox"/> ACCT 339 Individual Income Taxation	3	C	54 Credit HRS
<input type="checkbox"/> FIN 402 Investment Analysis	3	C	FIN 301	<input type="checkbox"/> ENGL 290/CBAD 290 Business Communication	3	C	
<input type="checkbox"/> ACCT 336 Acct. Systems & Data Proc.	3	C	CSCI 110 or Equivalent	<input type="checkbox"/> CBAD 350 Marketing	3	C	
<input type="checkbox"/> Humanistic Thought (Core) ¹	3	D		<input type="checkbox"/> FIN 401 Corporate Finance	3	C	FIN 301
PDA Transition to the Profession (Required)				*PDA* Experiential Learning (Required)			
PDA Leadership Skills (Elective)	15			*PDA* Interviewing Skills (Elective)	15		
SENIOR							
FALL SEMESTER				SPRING SEMESTER			
Course	Credits	Min Grade	Prerequisites	Course	Credits	Min Grade	Prerequisites
<input type="checkbox"/> CBAD 373 Business Integration/Application	3	C	Prereq: ECON 202, CBAD 202 Coreq: CBAD 292, 301, 350, FIN 301	<input type="checkbox"/> CBAD 364 Operations Management	3	C	Prereq: CBAD 292 Coreq: CBAD 301
<input type="checkbox"/> FIN 463 Risk Management and Insurance (Fall only)	3	C	FIN 301	<input type="checkbox"/> FIN 494 Case Studies in Fin Planning	3	C	FIN 402 and FIN 404 (C or better)
<input type="checkbox"/> CBAD 344 Legal Environment Business	3	C	54 Credit Hours	<input type="checkbox"/> CBAD 478 Strategic Management	3	C	Prereq: CBAD: 301, 350, 373, FIN 301
<input type="checkbox"/> FIN 442 Retirement & Estate Planning	3	C		<input type="checkbox"/> PHIL 318 Business Ethics	3	C	
<input type="checkbox"/> General Elective ³ (if needed)	0	D					
PDA Transition to the Profession (Elective)				**Make sure all PDA's are complete!*			
PDA Professional Profile (Elective)	12			***Graduation***	12		

1. Please see your program evaluation for University Core Curriculum Recommendations.

2. Complete list of options available on your program evaluation. As part of the graduation requirement, students are required to complete twelve (12) approved Professional Development Activities (PDAs), six of which must fall into the following categories: (1) Majors and Careers in Business, (2) Experiential Learning, (3) Leadership, (4) Building a Professional Profile, (5) Interviewing Skills, and (6) Transitioning to the Profession. A list of approved PDAs can be found at www.coastal.edu/business/pda. **ELECTIVE PDAS CAN BE REPLACE BY ANY PDA CATEGORY**

3. **General Elective:** These are free electives that may be selected from any college of the university including the Wall College of Business.

4. **Concentration Selective:** Choose from: ACCT 339 (Both), ECON 460 (as needed), FIN 302 (Spring only), FIN 441 (Spring only), FIN 442 (Fall only), FIN 497, and MATH 329. Additional courses may be selected with approval of Department Chair.

- Study abroad opportunities available at all levels. Please contact Dr. Monica Fine (mfine@coastal.edu) at least one semester prior to anticipated travel.
- Internships are available at sophomore-senior levels. Please contact Ellen Hayward (eeeryan@coastal.edu) to discuss requirements and internship procedures.

FINAL RESPONSIBILITY FOR SATISFYING DEGREE REQUIREMENTS, AS OUTLINED IN THE UNIVERSITY CATALOG, RESTS WITH THE STUDENT.